



Quotation request - BTL Limited Company

If all individual asset values are below £1 million and you wish to purely obtain a rate indication, please complete **Section 1** only. If any single asset value is over £1 million or you wish to apply for formal terms, please complete **Section 1 and Section 2** fully. If you are applying for a **Credit Recovery mortgage**, you will also need to fill out the Credit Recovery enquiry form available at www.castletrust.co.uk/creditrecovery.

Section 1				
Broker / Packager name	<input style="width: 95%;" type="text"/>	Date	<input style="width: 95%;" type="text"/>	
Your BDM	<input style="width: 95%;" type="text"/>			
Broker / Packager email	<input style="width: 95%;" type="text"/>			
Corporate Borrower	<input style="width: 95%;" type="text"/>			
Security address <small>(Please complete a schedule A when there is more than a single property proposed as Security)</small>	<input style="width: 95%;" type="text"/>			
Security value	<input style="width: 95%;" type="text"/>	If Second Charge, please state outstanding first charge balance	<input style="width: 95%;" type="text"/>	
Required Castle Trust loan amount	<input style="width: 95%;" type="text"/>			
Product type	<input type="checkbox"/> Roll-up Term	<input type="checkbox"/> Serviced Term	<input type="checkbox"/> A blend of rolled interest and serviced interest	
	<input type="checkbox"/> Roll-up Bridge	<input type="checkbox"/> Serviced Bridge	<input type="checkbox"/> Refurb to Let	
Loan term (years)	<input type="checkbox"/> One	<input type="checkbox"/> Two	<input type="checkbox"/> Three	<input type="checkbox"/> Four
			<input type="checkbox"/> Five	
Section 2				Internal use only - PF <input style="width: 50px;" type="text"/>
Ltd Company registration number	<input style="width: 95%;" type="text"/>	Country of registration	<input style="width: 95%;" type="text"/>	
Please list the directors	Name	% of equity	Nationality	Residence
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Please list any shareholders (including corporate shareholders) who are not directors	Name	% of equity	Nationality	Residence
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Please note that personal guarantees will be required from all shareholders and directors.				

Does the company hold any assets other than the property being offered as security? Yes No

Would the Guarantors be willing to offer further property assets to Castle Trust as additional collateral if necessary? Yes No

Is the registered purpose of this company exclusively to buy and hold property? Yes No

If no, what is the registered purpose?

Will any director, shareholder or connected person reside in any of the property offered as security? Yes No

If yes, please provide details

If there is a supporting company structure document, please attach it to this form

Purpose of the Castle Trust loan

Does your client want the Express Service? Yes No (Title insurance fee and £300 arrangement fee are required, see our website)

What is the client's repayment strategy?

Legal charge proposed First charge Second charge

If second charge is requested, provide the third party lender first charge details below

Which lender will hold the first charge?

Mortgage type Fixed Tracker Other (please state) Interest rate

Expiry date of fixed or tracker rate Term of mortgage remaining unexpired (years)

Security details

Monthly rental income Optional additional monthly payment Number of bedrooms

Detached Semi-detached Terraced Flat Studio Sqm² If studio

Freehold Leasehold Years left on lease

Holiday Let HMO Please indicate the applicable HMO type below

Student Let Yes No

HMO details

Number of lettable rooms How many kitchens at the Security? How many storeys does the Security have?

Is the Security a purpose built HMO? Yes No Is the primary lender aware that the Security is a HMO? Yes No

Will the Borrowers hold the relevant HMO licence upon completion? Yes No
Castle Trust will require verification via the conveyancing solicitor

Any other information that Castle Trust should be aware of?

Important information

Loans are subject to status, terms and conditions. The customer must repay the loan by the end of the term. If the customer has not repaid the loan by the end of its term and either does not have sufficient savings or is not able to arrange another mortgage, then they will need to sell their property. Property may be repossessed if the loan is not paid when due. This communication is for authorised intermediaries only. This information has not been approved for use with customers and is not intended for public or customer use.